## Trust in Media

How Canadians feel about news outlets









of Canadians tend to trust the news media, down 3 points from 1992 (2022 Pollara survey) Why poll on trust in media?

Last December, Pollara released <u>polling comparing the level of</u> <u>trust Canadians hold in various institutions today, to the level of</u> <u>trust they held 30 years ago</u>. One of the study's striking findings was that Canadians' level of trust in the news media is nearly as high now as it was in 1992 – despite a culture shift from an era where everyone watched the nightly news and read the morning paper, to an era where the 24-hour news cycle plays out on social media.

This inspired us to dig deeper, as did a <u>YouGov survey</u> from earlier this year, measuring Americans' trust in specific US media outlets.

We therefore set out to better understand *where* Canadians get their news, and how much they <u>trust</u> specific media outlets. As you'll see in this report, despite the shifting media landscape, <u>Canadians still trust legacy media organizations in Canada</u>, and **trust** is more important than ever in a landscape where disinformation runs rampant.

## Methodology

- Field Window: June 7<sup>th</sup> June 15<sup>th</sup>, 2023
- Sampling: Online survey of randomly-selected sample of 3,000 adult (18+) Canadians
- Reliability\*: While online surveys cannot be assigned a margin of error, as a guideline a probability sample of this size carries a margin of error of ± 1.8%, 19 times out of 20. The margin of error is larger for subsegments.
- Weighting: Data has been weighted using the most current gender, age, & region Census data, to ensure the sample reflects the actual population of adult Canadians.

Region	Number of Interviews	Margin of error*
Atlantic Canada	390	± 5.0%
Quebec	703	± 3.7%
Ontario	1005	± 3.1%
Manitoba/ Saskatchewan	202	± 6.9%
Alberta	301	<u>+</u> 5.6%
British Columbia	396	<u>+</u> 4.9%
Canada	3,000	<u>+</u> 1.8%

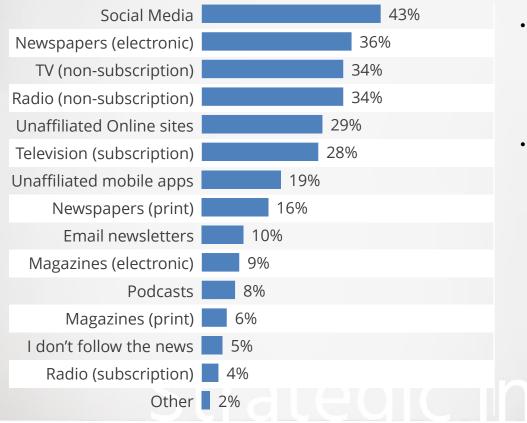


# 57% of Conservative voters trust the CBC

## Key Findings

- There is a <u>generational divide</u> in how Canadians consume their news. Seniors are most likely to get their news from TV, radio, and online newspapers, while younger Canadians rely on social media.
- The most trusted news source in Canada is The Weather Network (net trust score of +62), followed by major news networks including CTV (+55), Global (+53), and CBC (+51).
  - Major print publications like The Globe and Mail (+40), The National Post (+30), Maclean's (+28), and The Toronto Star (+26) are consumed less, but still enjoy high trust levels.
  - The only media outlets tested that are seen as more untrustworthy than trustworthy are The Western Standard (-2), Rebel Media (-8), FOX News (-27), and the satirical news website The Beaverton (-5).
- There is a <u>large partisan divide</u>, with Liberals more trusting than Conservatives of most media outlets (exceptions include the Sun newspapers, The Western Standard, Rebel Media, and FOX News). <u>The</u> <u>largest trust gap comes for the CBC.</u>
- **La Presse** (+64), **TVA** (+50), and **le Journal de Montreal** (+35) all enjoy strong net trust scores in Quebec.

## Social media is the most commonly used news source by Canadians



- In the wake of the collapse of small town newspapers, rural Canadians are significantly less likely to get news from print newspapers (12%, vs. 16% among urban) or online newspapers (27%, vs. 37% among urban).
- News consumption levels are similar across education groups, with the exception of online newspapers: 45% of those with university degrees regularly get news from them, compared to 29% of those without degrees.

Generally speaking, where do you get the majority of your news on a daily basis? *Base: All respondents* (n=3,000)

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## Social media dominates under 50s media consumption, TV, Radio favoured by 50+

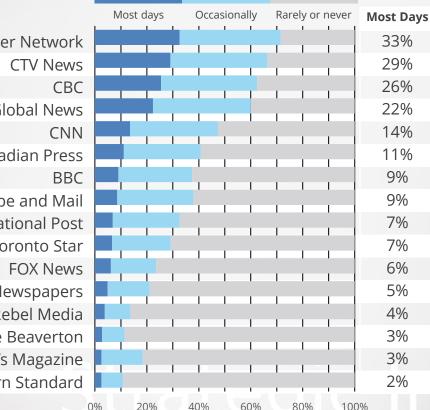
			AGE			
			18-34	35-49	50-64	65+
Social Media		43%	64%	48%	34%	20%
Newspapers (electronic)		36%	30%	35%	39%	40%
TV (non-subscription)		34%	24%	27%	39%	49%
Radio (non-subscription)		34%	23%	33%	39%	42%
Unaffiliated Online sites	29	9%	28%	29%	29%	28%
Television (subscription)	28	8%	15%	26%	33%	39%
Unaffiliated mobile apps	19%		26%	18%	18%	13%
Newspapers (print)	16%		11%	11%	16%	26%
Email newsletters	10%		10%	8%	8%	13%
Magazines (electronic)	9%		11%	8%	8%	7%
Podcasts	8%		13%	9%	7%	4%
Magazines (print)	6%		6%	4%	5%	7%
I don't follow the news	5%		6%	8%	4%	3%
Radio (subscription)	4%		6%	4%	5%	3%
Other	2%		2%	3%	3%	1%

Q

Generally speaking, where do you get the majority of your news on a daily basis? *Base: All respondents* (n=3,000)

### Canadians turn to The Weather Network, CTV, CBC, and Global most regularly for their news

The Weather Network **CTV News** CBC **Global News** CNN The Canadian Press BBC The Globe and Mail The National Post The Toronto Star FOX News The Sun Newspapers **Rebel Media** The Beaverton Maclean's Magazine The Western Standard



- Men are more likely than women to get • news daily from each of these media outlets, other than the Weather Network (women 36%, men 29%).
- Consumption levels are higher among university educated Canadians for all media outlets except for Global and Rebel Media, where levels are similar across age groups.
- Immigrants are significantly more likely than those born in Canada to get news from the BBC daily (17% vs. 8%).

How often do you get news from the following media organizations? Base: All respondents

## Media consumption, by age

Most days

0%

20%

Occasionally

60%

80%

Rarely or never

The Weather Network **CTV News** CBC **Global News** CNN The Canadian Press BBC The Globe and Mail The National Post The Toronto Star FOX News The Sun Newspapers Rebel Media The Beaverton Maclean's Magazine The Western Standard

		AC	GE	
ver	18-34	35-49	50-64	65+
	30%	31%	32%	38%
	22%	24%	32%	40%
	22%	20%	26%	35%
	21%	17%	23%	29%
	16%	8%	12%	19%
	12%	9%	11%	12%
	14%	7%	7%	7%
	12%	7%	7%	9%
	10%	5%	5%	7%
	10%	5%	5%	7%
	11%	6%	4%	4%
	7%	4%	4%	5%
	7%	4%	2%	2%
	7%	2%	1%	0%
	5%	2%	1%	1%
	6%	2%	1%	0%
100%				LS

New often do you get news from the following media organizations? *Base: All respondents* (n=3,000)

#### Media consumption, by vote intent

Most days

0%

20%

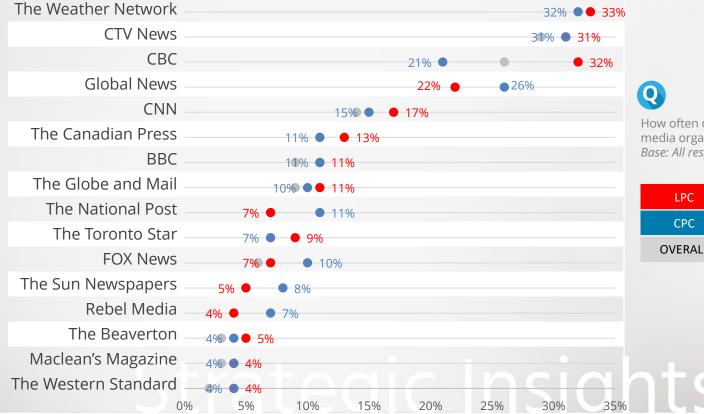
The Weather Network CTV News CBC **Global News** CNN The Canadian Press BBC The Globe and Mail The National Post The Toronto Star FOX News The Sun Newspapers Rebel Media The Beaverton Maclean's Magazine The Western Standard

		Party					
Occasionally	Rarely or never	LPC	СРС	NDP	BQ	GRN	PPC
		33%	32%	32%	38%	32%	29%
		31%	31%	30%	7%	28%	26%
		32%	21%	30%	11%	29%	19%
		26%	23%	22%	4%	22%	24%
		17%	15%	15%	6%	16%	15%
		13%	11%	13%	17%	12%	12%
		11%	11%	11%	7%	12%	13%
		11%	10%	10%	4%	12%	13%
		7%	11%	8%	4%	8%	14%
		9%	7%	8%	3%	9%	11%
		7%	10%	7%	4%	8%	15%
		5%	8%	5%	3%	7%	10%
		4%	7%	4%	3%	6%	11%
		5%	4%	5%	2%	6%	9%
		4%	4%	4%	1%	4%	6%
		4%	4%	4%	4%	5%	8%
40% 60%	80% 100	%					2

How often do you get news from the following media organizations? *Base: All respondents* (n=3,000)

Q

#### CBC consumption significantly higher among Liberal than Conservative voters



How often do you get news from the following media organizations? *Base: All respondents (n=3,000)* 



## Canada's most trusted media organizations

pollara

strategic insights



75% 13%

71% 15% Trustworthy Untrustworthy

NEWS



**⊕CBC** NEWS

17%

Untrustworthy

**68%** 

Trustworthy

THE GLOBE AND MAIL\*

56% 17%



53% 15% Trustworthy Untrustworthy

VATIONAL\* POST



43% 15% Trustworthy Untrustworthy

**MACLEAN'S** 



45% 19%

## Major Canadian TV networks generally trusted

				Net t	rust
	Trustworthy	Untrustworthy	Not familiar	Overall	Users
The Weather Network		75%	13%	+62%	+86%
CTV News	7	71%	15%	+55%	+85%
Global News	68	8%	14%	+53%	+83%
CBC	6	8%	17%	+51%	+84%
BBC	56%	14%	5	+42%	+76%
The Globe and Mail	56%	179	%	+40%	+73%
The Canadian Press	53%	15%		+38%	+82%
The National Post	49%	19%		+30%	+67%
CNN	55%	2	6%	+29%	+80%
Maclean's Magazine	43%	15%		+28%	+53%
The Toronto Star	45%	19%		+26%	+71%
The Sun newspapers	30%	26%		+4%	+70%
Western Standard	13% 15%			-2%	+51%
The Beaverton	12% 17%			-5%	+48%
Rebel Media	14% 22%			-8%	+57%
FOX News	24%	51%		-27%	+71%

- The only media outlets with negative trust with the broader public are FOX News, Rebel Media, The Beaverton, and The Western Standard.
- Trust levels are high for all media sources <u>among those who at least</u> <u>occasionally use them</u>. The Weather Network (+86), CTV (+85), CBC (+84), Global (+83), the Canadian Press (+82) and CNN (+80) are the most trusted <u>among</u> people who read/watch them.
  - How trustworthy do you find the news reported by the following media organizations? Base: All respondents (n=3,000)

#### Regional variations in play for many outlets

The most trusted media organizations in **rural Canada** are The Weather Network (73% / 12%), Global News (64% / 12%), CTV News (64% / 14%), and the CBC (62% / 16%).

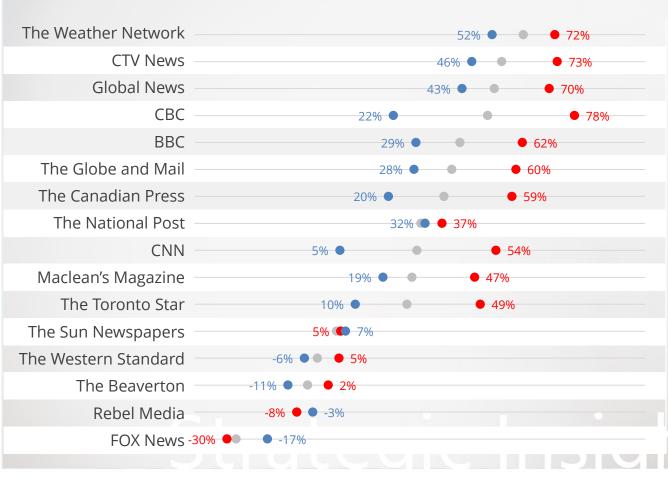
Global News is the most trusted media outlet in BC (74% / 18%) and Alberta (74% / 18%)

> The Star enjoys high trust levels in Ontario (63% / 19%)

TORONTO STAR «

Trust in the CBC is highest in Atlantic Canada (76% / 16%)

#### Liberals more trusting than Conservatives of most media





LPC

CPC

**OVERALL** 

How trustworthy do you find the news reported by the following media organizations? *Base: All respondents (n=3,000)* 

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## Liberal voters are generally most trusting of traditional media outlets

	Lib	СРС	NDP	BQ	GP	PPC
he Weather Network	72%	52%	69%	71%	61%	40%
CTV News	73%	46%	68%	35%	62%	-5%
Global News	70%	43%	67%	28%	66%	2%
CBC	78%	22%	72%	43%	66%	-9%
BBC	62%	39%	57%	37%	57%	-7%
The Globe and Mail	60%	28%	45%	33%	50%	-19%
The Canadian Press	59%	20%	40%	63%	50%	0%
The National Post	37%	32%	32%	26%	39%	10%
CNN	54%	5%	36%	34%	32%	-13%
Maclean's Magazine	47%	19%	32%	10%	32%	-9%
The Toronto Star	49%	10%	30%	17%	29%	-7%
The Sun newspapers	5%	7%	1%	-1%	11%	7%
Western Standard	5%	-6%	-5%	-4%	-2%	7%
The Beaverton	2%	-11%	-6%	-2%	6%	-4%
Rebel Media	-8%	-3%	-15%	-11%	-2%	25%
FOX News	-30%	-17%	-52%	-24%	-21%	1%

ΤI

- Liberal voters are significantly more trusting of traditional TV/print media outlets than Conservative voters. The only media outlets Conservatives trust more than Liberals are Sun newspapers, Rebel Media, and FOX news.
- Trust in media is not just a byproduct of ideology, as Liberal voters are more trusting than NDP voters of <u>all</u> media outlets tested.
- PPC voters trust Rebel Media more than all other media outlets (other than the Weather Network).

**Q** How trustworthy do you find the news reported by the following media organizations? *Base: All respondents* (*n*=3,000)



Older Canadians tend to trust legacy media more than younger ones

Average **net trust** (trustworthy – untrustworthy) in legacy TV and print media organizations (CTV, Global, CBC, Globe and Mail, National Post, Toronto Star).

Women		Men
+35	18-34	+36
+47	35-49	+29
+49	50-64	+46
+54	65+	+49

## 49%

of older Canadians trust the "news media" today, an <u>increase</u> in the level of trust older Canadians had in the news media 30 years ago.

But trust has declined among younger Canadians.

## Thirty years ago, <u>younger</u> Canadians trusted the news media more

The findings on the previous slide are consistent with findings reported in Pollara's "30 Years of Perspective" study. This study found that older Canadians more trusting than younger Canadians of the news media today, <u>a reversal</u> of the trend 30 years ago.



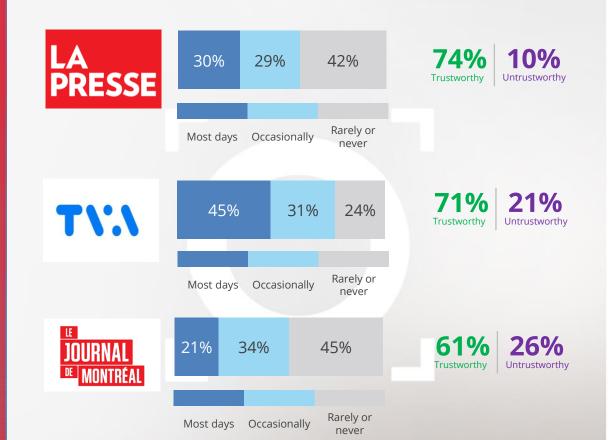


Would you tend to trust, or tend not to trust, information given to you by each of the following groups or sources? The news media. | % tend to trust graphed [Findings from 2022 Pollara Perspectives Survey]

#### Quebec Media highly trusted



#### Quebecers consumption of, and trust in, Quebec networks



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